



Kelly E. Morgan DMD, MS  
Board Certified Orthodontist  
www.morganorthodontics.com

19420 Golf Vista Plaza, Suite 120  
Lansdowne, VA 20176  
T: 703.723.5900 F: 703.723.5592  
E: dr@morganorthodontics.com

Date \_\_\_\_\_

**PATIENT INFORMATION**

Patient's Full Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_  
Address \_\_\_\_\_ City/State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Home Phone \_\_\_\_\_ SSN \_\_\_\_\_  
Email \_\_\_\_\_

Names of friends or relatives who were former patients \_\_\_\_\_  
Who may we thank for referring you to our office? \_\_\_\_\_

Patient's Dentist \_\_\_\_\_ Patient's Physician \_\_\_\_\_

**INSURANCE INFORMATION**

Do you have Orthodontic Insurance? YES NO If yes please complete the following:

Insured's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Local # \_\_\_\_\_  
Insurance Company Address \_\_\_\_\_  
Insurance Company Phone # \_\_\_\_\_ Insured's Employer \_\_\_\_\_

Do you have dual coverage? YES NO If yes, complete the following:  
Insured's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ Local # \_\_\_\_\_  
Insurance Company Address \_\_\_\_\_  
Insurance Company Phone # \_\_\_\_\_ Insured's Employer \_\_\_\_\_

**DENTAL HISTORY**

Does patient receive regular dental checkups? YES NO  
Last dental exam \_\_\_\_\_ Last dental x-rays \_\_\_\_\_  
Has patient received any previous orthodontic consultation or treatment? \_\_\_\_\_  
How often does patient brush their teeth? \_\_\_\_\_ Is floss used? \_\_\_\_\_ How often? \_\_\_\_\_  
Does the patient currently have, or has the patient ever had any of the following?  
Y N Periodontal disease  
Y N Gum surgery  
Y N Root canals, crowns or bridges  
Y N Any clicking, popping or pain of jaw, joints (TMJ)  
Y N Any missing or extra teeth  
Y N Trouble chewing  
Y N Any past facial or mouth injuries What? \_\_\_\_\_

What are you or your Dentist most concerned about? (Purpose of visit) \_\_\_\_\_

CONTINUED ON BACK ----->



### ORAL HISTORY

The following are some habits commonly found which may influence tooth position. List info as pertains to patient:

Y N Thumb sucking / until age \_\_\_\_\_ Y N Finger sucking / until age \_\_\_\_\_  
Y N Nail biting Y N Mouth breather  
Y N Grinding of Teeth  
Other habits \_\_\_\_\_

Has patient ever had any speech therapy? \_\_\_\_\_

List any musical wind instruments played \_\_\_\_\_

### HEALTH HISTORY

Has patient been under the care of a physician during the past two years? (other than routine checks) Y N

If yes, what for? \_\_\_\_\_

Is patient currently taking medications? \_\_\_\_\_

Is patient allergic to anything (drugs, food, pollen, etc.)? \_\_\_\_\_

Does the patient currently have, or has the patient ever had any of the following?

Y N Tonsils Removed	Y N Epilepsy / Seizures	Y N Nasal airway problems
Y N Adenoids removed	Y N Asthma	Y N Sinus problems
Y N Heart Problems	Y N Bleeding problems	Y N Speech problems
Y N Diabetes	Y N High Blood Pressure	Y N Arthritis
Y N Anemia	Y N Immune Disorders	Y N Tobacco usage
Y N Pneumonia	Y N Lung Problems	Y N Respiratory problems
Y N Hepatitis	Y N Tuberculosis	

Have you been diagnosed or treated for osteoporosis? Y N

If yes, have you ever taken or are you now currently taking:

Fosamax Didronel Boniva Actonel Reclast or a generic form of Bisphosphonates

Does the patient have any special problems not listed above? \_\_\_\_\_

### EMERGENCY INFORMATION

Name of emergency contact person \_\_\_\_\_

Relation \_\_\_\_\_ Phone # \_\_\_\_\_